



Estate planning,
having your say

Estate Planning Have Your Say

QUESTIONS

1. If you died today are you confident that your assets will be distributed in accordance with your current wishes?
2. Do you have an up-to-date Will and have you nominated a reliable executor?
3. Do you have an Enduring Power of Attorney?
4. Do the beneficiaries nominated on your life insurance policies & super funds reflect your current situation?
5. Do you have Testamentary Trusts in place?

Actions to consider



Call Us (08) 9349 2700