



Planning for a stress free retirement

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QUESTIONS

1. Do you know your asset value or investable wealth?
2. Do you understand the concept of gearing (borrowing to invest)?
3. Do you understand the effect of dollar cost averaging?
4. Have you explored alternative investment strategies such as tax effective & agribusiness investments?
5. Do you understand why diversification is important?
6. Are your current investments working to their maximum potential?

Actions to consider



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